**Tenant Assessment Application Form**

This Form can be used by letting agents or landlords who are vetting applicants prior to the letting of a property. Part A should be completed by the agent / landlord. The other sections should be completed by the tenant applicant or guarantor, according to the type of assessment required. Please complete this Application Form in **BLACK INK** using **BLOCK CAPITAL LETTERS**. Once fully completed please fax it to **Letsure** on **0844 561 7909.**

Part A **To be completed by the agent or landlord**  *Mandatory field for assessments.*

|  |  |  |
| --- | --- | --- |
| Agent Name | REED RESIDENTIAL | |
| Letsure Agency Number |  | |
| Contact Name |  | |
| Contact Telephone Number | 01702 606883 |

|  |
| --- |
|  |

To assist us to complete the assessment process, there might be a requirement to contact the applicant/guarantor by telephone.

*Please tick the box opposite if this is not acceptable*

**Type of assessment required** *(see definitions on final page)*

|  |
| --- |
| LS |

If a guarantor applicant is required, please supply the Applicants Reference ID in box provided.

(If the guarantor is acting for more than one tenant, please confirm names in part F).

**Complete Parts:** *(please tick to highlight which parts you are completing)*

|  |  |  |
| --- | --- | --- |
| Tenant Comprehensive | A,B,C,D & E |  |
| Tenant Standard | A,B,C & E |  |
| Guarantor Standard | A,B,F,H & I |  |
| Comprehensive Guarantor | A,B,F,G,H & I |  |
| Comprehensive Tenant Guarantor | All sections A - I |  |

**Property Details:**

|  |  |  |  |
| --- | --- | --- | --- |
| House Number / Name |  | | |
| Flat Number / Name |  | | |
| Street |  | | |
| Town |  | | |
| District |  | | |
| County |  | Postcode |  |
| Total Rent |  | Per week / month *(delete as appropriate)* | |
| Tenancy  Commencement Date |  | Period |  |

***Confidentiality Note***

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Part B To be completed by the applicant Mandatory for all assessments

If more than one applicant, all remaining sections must be completed as appropriate for each.

|  |  |  |  |
| --- | --- | --- | --- |
| Own means |  | Housing benefit |  |

**How do you propose to pay the rent?**

**Please give the names of all adult tenants moving into the property:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | First Name | Middle Name | Surname | Share of Rent |
| Tenant 1 |  |  |  | £ |
| Tenant 2 |  |  |  | £ |
| Tenant 3 |  |  |  | £ |
| Tenant 4 |  |  |  | £ |
| Tenant 5 |  |  |  | £ |
| Tenant 6 |  |  |  | £ |

Part C  **To be completed by the applicant \*** *Mandatory fields*

*Please complete* ***ALL*** *boxes. If more than one applicant, parts C to I inclusive must be completed as appropriate for each.*

**Personal Details:**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Mr/Mrs/Miss/Ms\* |  | | Other (please specify) |  | | | |
| Surname \* |  | | | | | | | | | |
| First Name \* |  | | | | | | Middle Name | |  | |
| Date of Birth \* |  | | | | | | Nationality | |  | |
| Sex | Male / Female *(please circle)* | | | | | |  | | | |
| Marital Status |  | | | | | | Maiden Name | |  | |
| Daytime Telephone Number \* | | |  | | | | Evening Telephone Number | | |  |
| Mobile Telephone Number | | |  | | | |  | | | |
| Email Address | |  | | | | | | | | |
| Do you have any pets | | Yes / No *(please circle)* | | | Are you a smoker? | | | Yes / No *(please circle)* | | |
| Are you aware of any CCJ/CD Bankruptcy orders, current or pending?  Yes / No *(please circle),* If yes give details: | | | | | |  | | | | |

**Names of children living in the property and their dates of birth:**

|  |  |  |
| --- | --- | --- |
| **1.** |  | **/ /** |
| **2.** |  | **/ /** |
| **3.** |  | **/ /** |
| **4.** |  | **/ /** |

**Current Address:**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| House Number / Name\* |  | | | | |
| Flat Number / Name\* |  | | | | |
| Street |  | | | | |
| Town |  | | | | |
| District |  | | | | |
| County |  | | Postcode \* |  | |
| Status *(circle one)\** | Owner | Rented | | Living with parents | Council tenant |
| Other *(please specify)* |  | | | | |

Part C **(continued) To be completed by the applicant \*** Mandatory fields

**Previous address:**

*Enter this information only if you have lived at your current address for less than 3 years otherwise leave blank.*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| House Number / Name \* |  | | | | |
| Flat Number / Name \* |  | | | | |
| Street |  | | | | |
| Town |  | | | | |
| District |  | | | | |
| County |  | | Postcode \* |  | |
| Status *(circle one) \** | Owner | Rented | | Living with parents | Council tenant |
| Other *(please specify)* |  | | | | |

Part D **To be completed by the applicant for Comprehensive Assessments \*** *Mandatory fields*

**Employment Details:**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Employment Status | Self-Employed | Employed | Unemployed | Student | Retired | Payment in  Advance |

*If you have indicated unemployment or student and you are currently or have previously lived in rented accommodation, proceed to Landlords details in this part, otherwise proceed to Part E. If you are unable to provide any employment detail a guarantor may be required. To avoid delay please arrange for the proposed guarantor to complete Parts A, B, F, G, H and I of this form.*

|  |  |  |  |
| --- | --- | --- | --- |
| Profession |  | | |
| Annual Income (gross) |  | Employment Start Date\* |  |
| Payroll/pension number |  | Is your employment of a temporary, full, or  contract nature? |  |

**Additional Income (if applicable):**

Are your circumstances likely to change?\* Yes / No (please circle)

|  |
| --- |
|  |

*If* ***yes*** *please give further details \**

|  |  |  |
| --- | --- | --- |
| If you have any additional income please advise how much per annum\* | | **£** |
| Source of additional income |  | |

**Employer Details:**

*If you are employed, Self-employed or retired, give details of your employer, accountant or pension provider (alternatively you may provide proof of pension) below, and authorise them to reply to the enquiries which will be made to verify this information. Please complete ALL boxes, including contact details for referee.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Employer / Accountant / Pension provider \* |  | | | |
| Office / House Name \* |  | | | |
| Street Number / Name \* |  | | | |
| Town \* |  | | | |
| County |  | Postcode\* |  | |
| Contact Name\* |  | | | |
| Contact Job Title\* |  | | | |
| Daytime telephone (including STD code)\* |  | | |
| Mobile telephone |  | | |
| Email Address\* |  | | | |
| Fax Number \* |  | | |

Part D **(Continued) To be completed by the applicant \*** *Mandatory fields*

**Landlord Details:**

*Complete this section if you indicated that you are or have lived in rented accommodation.*

*Please complete ALL boxes, including individual contact details (telephone and fax number) for landlord or current managing agent.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Landlord or Agent Name \* |  | | | |
| Office / House name \* |  | | | |
| Street Number / Name \* |  | | | |
| Town \* |  | | | |
| County |  | Postcode | |  |
| Daytime Telephone\* |  | Evening Telephone Number | |  |
| Mobile Telephone |  | |
| Email Address \* |  | | | |
| Fax Number \* |  | |

Part E  **To be completed by the applicant for Comprehensive Assessment**\* *Mandatory fields*

**Bank / Building society details:**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Name of Bank\* |  | | | | | | | | | | | | |
| Address\* |  | | | | | | | | | | | | |
| Account in the name of\* |  | | | | | | | | | | | | |
| How long with this branch? |  | Sort Code \* |  | | Account No \* |  |  |  |  |  |  |  |  |
| Do you have a cheque Guarantee Card? | Yes / No (please circle) | | |

**Next of Kin:**

|  |  |  |  |
| --- | --- | --- | --- |
| Name |  | | |
| House Number / Name |  | Street |  |
| District |  | Town |  |
| County |  | Postcode |  |
| Telephone (daytime) |  | Mobile number |  |
| Email Address |  | Relationship |  |

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Part E **(Continued) To be completed by the applicant \*** *Mandatory fields*

**Applicants Consent:**

The information which I have given in my application form is true to the best of my knowledge. I consent to this information being verified by fair and lawful means, which I understand will involve contacting referees and licensed credit reference agencies.

I consent to Letsure Limited searching information held by a credit reference agency and agree that Letsure Limited and the credit referencing agency will keep a record of the search and the results of the search. Such information may be used by other companies for the purpose of assessing other applications from me or for debt tracing and fraud prevention.

I understand the information supplied by me and the resulting verified information will be forwarded to the letting agency and/or to the prospective landlord. The information may also be accessed again if I apply for a tenancy in the future.

I agree that information supplied by me and the results of the assessment process will be held in accordance with the Company’s notification under the Data Protection Act 1998. I understand that I have the right to ask for a copy of the information held on me subject to the payment of an administration fee that will be notified to me upon application, though it will not exceed the amount set by statute. I have the right to request that the information held be amended if it is found to be incorrect.

Letsure Limited and other members of the Barbon Group plc, of which Letsure is a part, as well as the letting agency and other selected businesses, may use this information to keep you informed by post, telephone, email or other means about products and services that may be of interest. If you do not want your information to be used for these marketing purposes, please signify by ticking the box opposite.



Please sign and date the form

Signature\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date\_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

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Part F  **Guarantor’s Details (if required) \*** Mandatory fields

Please note: to be acceptable as a guarantor you must be UK based and have a UK bank account.

**Tenants to be guaranteed**: *Please give the names of all the tenants you will be covering:*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | First Name | Middle Name | Surname | Share of Rent |
| Tenant 1 |  |  |  | £ |
| Tenant 2 |  |  |  | £ |
| Tenant 3 |  |  |  | £ |
| Tenant 4 |  |  |  | £ |
| Tenant 5 |  |  |  | £ |
| Tenant 6 |  |  |  | £ |

**Guarantor’s Personal Details:**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Mr/Mrs/Miss/Ms\* |  | Other (please specify) | | |  | | | |
| Surname \* |  | | | | | | | | |
| First Name \* |  | | | | | Middle Name | |  | |
| Date of Birth \* |  | | Nationality |  | | | | | |
| Sex | Male / Female (please circle) | | |
| Marital Status |  | | | | | | Maiden Name |  | |
| Daytime Telephone\* |  | | | | | | Evening Telephone | |  |
| Mobile Telephone\* |  | | | | | |
| Email Address |  | | | | | | | | |

**Guarantor’s Current Address:**

|  |  |  |  |
| --- | --- | --- | --- |
| House Number / Name\* |  | | |
| Flat Number / Name\* |  | | |
| Street \* |  | | |
| Town \* |  | | |
| District |  | | |
| County |  | Postcode \* |  |
| Status (circle one) \* | **Owner Rented Living with Parents Council tenant** | | |
| Other (please specify) |  | | |

**Guarantor’s Previous Address** *Enter this information only if you have lived at your current address for less than 3 years:*

|  |  |  |  |
| --- | --- | --- | --- |
| House Number / name \* |  | | |
| Flat Number / name \* |  | | |
| Street \* |  | | |
| Town \* |  | | |
| District |  | | |
| County |  | Postcode\* |  |

Part G  **Guarantor’s Reference\*** Mandatory fields

**Employment details:**

*Please note to be acceptable as a guarantor you must be employed / self-employed or have an additional source of income which can be verified.*

|  |  |  |  |
| --- | --- | --- | --- |
| Profession \* |  | | |
| Annual Income (gross) \* | £ | Employment start Date\* | / / |
| Payroll / Pension Number |  | | |

**Additional Income (if applicable)**

|  |  |
| --- | --- |
| Are your circumstances likely to change? \* |  |
| If yes, please give further details\* |  |
| If you have additional Income, Please advise how much per annum\* |  |
| Source of additional income |  |

**Employer Details:**

If you are employed, self-employed or retired, give details of your employer, accountant or pension provider (alternatively you may provide proof of pensions) below, and authorise them to reply to the enquiries which will be made to verify this information.

Please complete ALL boxes, including contact details for referee.

|  |  |  |  |
| --- | --- | --- | --- |
| Employer / Accountant / Pension provider \* |  | | |
| Office House / Name \* |  | | |
| Street Number / Name \* |  | | |
| Town \* |  | | |
| District |  | | |
| County |  | Postcode\* |  |
| Contact Name \* |  | | |
| Contact Job Title \* |  | | |
| Daytime Telephone number \* |  |
| Mobile Telephone number |  |
| Email address \* |  | | |
| Fax number \* |  |

Part H **Guarantor’s Bank/Building Society Details\*** *Mandatory fields*

**Bank / Building society details:**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Name of Bank\* |  | | | | | | | | | |
| Address\* |  | | | | | | | | | |
|  | | | | | | | | | |
| Account in the Name of\* |  | | | | | | | | | |
| How long with this branch? |  | | | | | | | | | |
| Sort Code\* |  | Account Number\* |  |  |  |  |  |  |  |  |
| Do you have a cheque guarantee card? | Yes / No (please circle) |

Part I  **Guarantor’s Consent:**

The information, which I have given in my application form, is true to the best of my knowledge. I consent to this information being verified by fair and lawful means, which I understand will involve contacting referees and licensed credit reference agencies.

I consent to Letsure Limited searching information held by a credit reference agency and agree that Letsure Limited and the credit referencing agency will keep a record of the search and the results of the search. Such information may be used by other companies for the purpose of assessing other applications from me or for debt tracing and fraud prevention.

I understand the information supplied by me and the resulting verified information will be forwarded to the letting agency and/or to the prospective landlord. The information may also be accessed again should I agree to act as a guarantor in the future.

I agree that information supplied by me and the results of the assessment process will be held in accordance with the Company’s notification under the Data Protection Act 1998. I understand that I have the right to ask for a copy of the information held on me subject to the payment of an administration fee that will be notified to me upon application, though it will not exceed the amount set by statute. I have the right to request that the information held be amended if it is found to be incorrect.

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Please sign and date the form

Signature\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date\_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

**Definitions**

**Tenant Comprehensive** For applicants who are employed, self-employed, retired or for applicants with a regular income who require an assessment that includes an employer’s and where relevant a previous landlord’s reference.

**Tenant Standard** For applicants when employer’s and previous landlord’s reference is not required.

**Guarantor Standard** For guarantors when an employer’s reference is not required.

**Comprehensive Guarantor** For guarantors who are employed, self employed, retired or guarantors with a regular income when an assessment is require that includes an employers reference.

**Comprehensive Tenant with Guarantor** For applicants who are students, unemployed or on low income where an assessment is required that includes (where relevant), a previous landlord’s reference for the applicant and an employer’s reference for the guarantor.